

EPSDT Provider Toolkit

Care for Kids



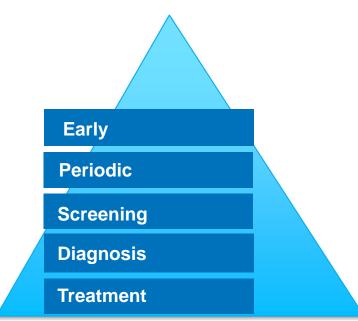
What is EPSDT?

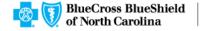
Early Periodic Screening Diagnosis Treatment (EPSDT) is Medicaid's federally mandated comprehensive and preventive child health program for individuals under the age of 21.

EPSDT was defined by law as part of the Omnibus Budget Reconciliation Act of 1989 and requires states to cover all services within the scope of the federal Medicaid program.

The intent of the EPSDT program is to focus attention on early prevention and treatment.

Services include screening, diagnosis and treatment, and transportation and scheduling assistance.







What is EPSDT (Cont.)?

Screening must include:

- Comprehensive health and developmental assessment, both physical and mental health development, and history
- Comprehensive, unclothed physical exam
- Appropriate immunizations
- Laboratory tests
- Lead toxicity screening
- Health education including anticipatory guidance
- Vision services
- Dental services
- Hearing services
- Other necessary health care, such as diagnostic services and treatment to correct or ameliorate defects, physical and mental illnesses, and conditioners discovered by the screening services



| Healthy Blue

What is EPSDT (Cont.)?

Schedules used to determine when services are due:

- American Academy of Pediatrics (AAP) Periodicity
 Schedule
- CDC Advisory Committee on Immunization Practices Immunization Recommendations Schedule

Healthcare Solutions EPSDT program supports the individual state plans:

- Provide a repository to house the EPSDT data
- Mail annual preventive care recommendations to members
- Mail reminders to members to make an appointment
- Mail a letter to providers with a listing of members who may have missed services



The EPSDT program includes additional member outreach activities and case management, as well as a provider pre-service report.



Age-Specific Guidelines Chart

Children's proventive quidelines	Birth	3-5	1	2	4	6	9	12	15	18	24	30	2 vrc	Avre	5 vrc	6 vrc	7-21 vrc
Children's preventive guidelines	DIIUI		mo.	mo.	mo.	mo.	mo.	mo.	mo.		mo.	mo.	3 yrs.	4 yrs.	5 yrs.	o yı s.	7-21 yrs.
		days	IIIO.	IIIO.	IIIO.	1110.	IIIO.	IIIO.	1110.	1110.	IIIO.	IIIO.					
History	/	/	/	/	/	/	/	/	1	1	/	/	/	/	1	1	Veerly
History	✓	✓	✓	✓	√	✓	✓	✓	√	✓	√	✓	✓	√	✓	✓	Yearly
Height or length/weight	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	\checkmark	Yearly
Head circumference	✓	\checkmark	\checkmark	✓	✓	✓	✓	✓	✓	✓	✓	\checkmark					Yearly
Body mass index percentile ¹											✓	√	√	✓	✓	✓	Yearly
Blood pressure ²	*	*	*	*	*	*	*	*	*	*	*	*	✓	✓	✓	✓	Yearly
Nutrition assessment/counseling	√	√	√	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Yearly
Physical activity assessment/counseling ³													√	√	√	√	Yearly
Vision exam	*	*	*	*	*	*	*	*	*	*	*	*	✓	✓	✓	✓	Yearly
Hearing exam	✓	*	*	*	*	*	*	*	*	*	*	*	*	✓	✓	✓	Yearly
Developmental/behavioral assessment	✓	✓	✓	✓	√	√	✓	√	✓	✓	✓	√	✓	✓	✓	✓	Yearly
Autism screening										✓	✓	*					
Psychological/behavioral assessment	✓	√	√	✓	✓	✓	✓	✓	✓	√	√	√	✓	✓	✓	✓	Yearly
Alcohol/drug use assessment																	Yearly
Physical exam (unclothed)	√	/	1	/	/	/	√	/	/	√	1	/	/	/	/		Yearly
i ilyolodi oxalli (dilolotilod)	V	٧	v	v	v	v	v	V	V	v	v	v	V	v	v		rourry

Footnotes:

- 1. BMI percentile is required with height and weight; may use BMI growth chart.
- 2. Children with specific risk factors should have blood pressure taken at visits before age 3.
- 3. National Committee for Quality Assurance (NCQA) Healthcare Effectiveness Data and Information Set (HEDIS®) measure was added to the chart.

Note: HEDIS is a registered trademark of the National Committee for Quality Assurance (NCQA)





Age-Specific Guidelines Chart (Cont.)

Children's preventive guidelines	Birth	3-5	1	2	4	6	9	12	15	18	24	30	3	4	5	6	7-21 yrs.
, ,		days	mo.	yrs.	yrs.	yrs.	vrs.	,									
Oral/dental assessment	√	✓	√	√	√	✓	√	√	√	√	√	✓	√	√	√	√	Yearly
Dental referral ⁴						*	*	✓	*	*	*	*	*	*	*	*	Refer
Immunization review and administration	√	√	✓	✓	✓	√	✓	✓	✓	✓	✓	√	√	✓	✓	✓	Yearly
Hematocrit or hemoglobin					*			✓		*	*	*	*	*	*	*	Yearly
Lead screening						*	*	✓		*	✓		*	*	*	*	
Urinalysis																✓	16 years
Tuberculin test if at risk			*			*		*			*	*	*	*	*	*	*
Dyslipidemia screening (test at 10 and ≥ 18)											*			*		*	*18-21
STI screening ⁵																	*11-21
Cervical dysplasia screening ⁵																	*11-21
Anticipatory guidance	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	√	✓	✓	✓	√	✓	Yearly
Counseling/referral for identified problems	√	√	√	√	✓	√	√	✓	✓	✓	√	√	√	√	√	√	Yearly

Footnotes:

- 4. Referrals for dental care should be given at first tooth eruption or at 12 months and for any problem identified. Ask about dental home at each visit. AAPD recommends dental exam every six months after tooth eruption.
- 5. STI and cervical dysplasia screenings should be conducted on all sexually active females ages 11 to 21.
- * Conduct a risk assessment. If high-risk conditions exist, perform screening and/or referral as indicated.





Recommended EPSDT Periodicity Schedule

A well visit should be scheduled for all new Healthy Blue members within 60 days. Subsequent visits should be scheduled based on the recommended guidelines.

3 to 5 days
1 month
15 months
2 months
4 months
6 months
12 months
14 months
24 months
30 months

9 months Annually starting at age 3 to 21 years

Any member who has not had the recommended services should be brought up to date as soon as possible.

For complete information, visit:

- AAP Periodicity Schedulewww.brightfutures.aap.org/clinical_practice.html
- American Academy of Pediatric Dentistry (AAPD) www.aapd.org/media/Policies_Guidelines/G_CariesRiskAssessmentChart.pdf

Notes:

- All well visits should include, at a minimum, an unclothed physical exam, a developmental assessment, an anticipatory guidance, and ageappropriate screenings and immunizations, as indicated.
- Health education should include counseling for issues and risk factors, and informing patients about the benefits of a healthy lifestyle, safety practices/accident avoidance and disease prevention.
- Screenings are as recommended by AAP and AAPD. An initial screening may be done at any time, even if the patient's age does not correspond with the periodicity schedule.
- If you are not receiving the monthly listing containing your paneled members that are past due, contact Healthy Blue Provider Services at 1-844-594-5072.





Childhood Immunizations



Recommended childhood immunizations											
	Birth	1 month	2 months	4 months	6 months	12 months	15 months	18 months	23 months	2-3 years	4-6 years
Hepatitis B	Нер В	He	рВ			Нер В					
Rotavirus			RV	RV	RV						
Diphtheria, tetanus, pertussis			Dtap	Dtap	Dtap		Dt	ар			Dtap
Haemophilus influenza B			Hib	Hib	Hib	Н	ib				
Pneumococcal			PCV	PCV	PCV	PC	CV				PPSV
Inactivated poliovirus			IPV	IPV		IP	V				IPV
Influenza							In	fluenza yea	arly		
Measles, mumps, rubella						MN	ИR				MMR
Varicella						Var	ricella				Varicella
Hepatitis A					Hep A, dose 1 Hep A serie					A series	
Meningococcal										M	CV





Adolescent Immunizations



For complete information, see:

- The Advisory Committee on Immunization Practices: www.cdc.gov/vaccines/recs/acip
- AAP: www.aap.org
- American Academy of Family Physicians: www.aafp.org

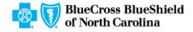
Recommended adolescent	t immunizatio	ons				
	7 to10 yrs.	11 to 12 yrs.	13 to18 yrs.			
Tetanus, diphtheria, pertussis		Tdap	Tdap			
Human papillomavirus		HPV 3 doses or 2 doses*	HPV series			
Meningococcal	MCV	MCV	MCV			
Influenza		Influenza year	ly			
Pneumococcal		PPSV				
Hepatitis A		Hep A series				
Hepatitis B		Hep B series				
Inactivated poliovirus	IPV series					
Measles, mumps, rubella	MMR series					
Varicella	\	/aricella series	S			

Note: Must be at least 146 days between first and second dose.

Range of recommended ages for all children except certain high-risk groups

Range of recommended ages for certain high-risk groups

Range of recommended ages for catch-up immunization





EPSDT Billing Codes

CPT	New patient	CPT	Established patient	Other coding tips	Codes	Description
99461	Initial newborn of	are, hospi	tal/birthing center		Z68.51	BMI, Ped. less than 5th percentile
99463	Initial newborn of	are, admit	and discharge same day		Z68.52	BMI, Ped. 5th to less than 85th percentile
99381	Preventive visit	99391	Preventive visit		Z68.53	BMI, Ped. 85th %ile to less than 95th percentile
	Age < 1 year		Age < 1 year		Z68.54	BMI, Peds. greater or equal to 95th percentile
99382	Preventive visit	99392	Preventive visit	ICD-10-CM codes: If a	97802-97804	Counseling for nutrition
	Age 1 to 4		Age 1 to 4	problem is found, use appropriate code as the	96110	Developmental screening, limited
99383	Preventive visit	99393	Preventive visit	secondary diagnosis — Do not change the coding from a well visit to a sick visit; see modifier 25.	96111	Developmental testing, extended
	Age 5 to 11		Age 5 to 11		90471-90474	Immunization administration codes
99384	Preventive visit	99394	Preventive visit	Use antigen codes along with	EP	To be used with each EPSDT code
	Age 12 to 17		Age 12 to 17	immunization administration codes.	25	
99385	Preventive visit	99395	Preventive visit			Use for significant, separately identifiable E&M
	Age 18 to 21		A == 40 to 04	Defermed as deep manather in the land		services by the same provider on the same
			Age 18 to 21	Referral codes must be included.		day, and for filing a same day sick and well care visit.

99202-99205 (new patient) and 99213-99215 (established patient) must be used in conjunction with appropriate ICD-10-CM codes. Referral codes as appropriate for condition.





EPSDT Billing Codes (Cont.)

To submit electronic claims, visit https://www.availity.com or call EDI Provider Services at **1-844-396-2330** to initiate filing.

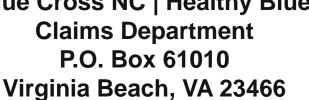


CMS-1500 forms to: **Blue Cross NC | Healthy Blue Claims Department** P.O. Box 61010

For paper claims, submit the

Payment will be made for medically necessary diagnostic or treatment needed to correct or ameliorate illnesses or conditions discovered through screening, whether or not such diagnostic or treatment services are covered under the plan.

Note: Any medically necessary noncovered service will need to be preauthorized.







EPSDT FAQ

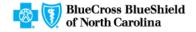
Who can conduct EPSDT screenings?

Personnel employed and under direct supervision by the physician may perform screenings. Personnel may be nurses, nurse practitioners, physician assistants, psychologists, social workers, audiologists, occupational therapists and physical therapists. The physician must be on the premises in the same office suite but not in the same room.



Can blood lead screenings be done at nine months, or do you require adherence to the periodicity schedule, which indicates a screening at 12 and 24 months?

Lead screenings are recommended at 12 and 24 months. However, risk assessments should be conducted to determine if a screening should be done earlier. As always, guidelines are recommendations, but it remains at the discretion and judgment of the provider to determine risk and the appropriate course of action.





EPSDT FAQ

Where can I get forms or information about the guidelines?

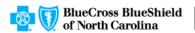
The guidelines and forms for The Bright Futures program produces comprehensive guidelines and the most commonly used periodicity schedule. The vaccine schedule is provided by the CDC. Providers may go to any of these websites for forms, educational materials and information related to child preventive care. There may be a cost associated with some materials.

www.brightfutures.aap.org/clinical_practice.html www.cdc.gov/vaccines/schedules/hcp/index.html

If the child comes in for a sick visit, but EPSDT services were also provided, can an EPSDT well-care claim and sick-child claim be submitted for the same day?

Healthy Blue does allow reimbursement for same-day sick and well care. Modifier 25 must be billed with the applicable E&M code for the allowed visit.







EPSDT FAQ (Cont.)

Will an annual well-visit claim be paid?

Annual EPSDT visit claims beginning at 3 years of age are paid. Prior to 3 years, the frequency is based on the AAP Periodicity Schedule.

Does the plan send out reminders encouraging members to seek EPSDT services? If so, how often?

Members are mailed an annual reminder just prior to their birthday containing all recommended preventive services due in the coming year. Members are also mailed a reminder to make an appointment with their doctor after an EPSDT service is 90 days past due. The reminder is only mailed once for each visit missed.



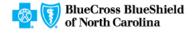
EPSDT FAQ (Cont.)

Why do I get a letter with a list of patients who are past due for EPSDT services if they have already had screening or testing?

If the patient has already had the service, simply be sure a claim has been filed. The most common reasons for members who have had service to appear on the list include: the report was run prior to receiving the claim, the member had the service prior to coming onto the plan, an unacceptable HEDIS code was used for the claim or a claim has not been filed. If you have received payment for the rendered service, no action is required.

Why are children who are not my patients on the list?

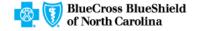
You receive the letter if a member on your panel is 90 days past due for EPSDT services. Members are assigned a PCP panel if they have not indicated their PCP. If you reach out to those members for an appointment and find they are seeing another provider, just remind them to call Healthy Blue to correct their PCP information.





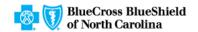
Newborn and Two to 5 Days Assessment

Physical exam	Risk assessment/ screening	Development	Behavioral/social	Anticipatory guidance topics	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, strabismus Ears, nose, mouth/throat Lungs Heart Abdomen 	 Blood pressure Hearing Vision Metabolic/ hemoglobinopathy 	 Suck, swallow Breathe easily Turns, calms to mom's voice Eats well 	 Parental concerns Support for mother Family makeup Any major changes in family Any changes in family health 	 Car seat, facing back Smoke-free environment Smoke detectors in home Hot water temperature < 120° F No bottle propping Sleep on back Well-fitted crib mattress, no pillows Never shake baby 	 Exams/screenings Hep B Weeks' gestation Birth weight Issues/concerns
 Femoral pulses 	Nutrition	Common problems	Water source	Nutrition/feedings	Plan/referrals
 Umbilical cord Genitalia (male testes, circumference) Spine Extremities Hips Skin Neuro 	 Breast, how long, frequency Formula, oz. and frequency Brand w/iron 	ConstipationSleepSpitting upExcessive crying	 Well, city or bottled Number of wet diapers /day Stools/day WIC 	 No solid food Sponge bath Cord, circumcision care Bowel movements General newborn care Taking temperature — fever > 100.4° F When to call the doctor 	 Immunizations status Hepatitis B #1 (if indicate) Ophthalmology referral (if < 32 weeks)



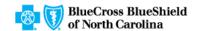


Physical exam	Risk assessment/ screening	Development	Behavioral	Anticipatory guidance topics	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, strabismus Ears, nose, mouth/throat Lungs Heart 	 Blood pressure Hearing Vision Metabolic/ hemoglobinopathy Tuberculosis 	 Lifts head when prone Begins to smile Follows parent with eyes Turns to parent's voices 	 Maternal/caregiver depression Parental concerns Vision Hearing Development 	 Car seat, facing back Smoke-free environment Smoke detectors in home Hot water temperature 120° F No bottle propping Sleep on back, tummy time Well-fitted crib mattress, no pillows Never shake baby 	 Follow up previous visit Medication review Interval history Changes in family health
 Abdomen 	Nutrition	Common problems	Social/family history	Nutrition/feedings	Plan/referrals
 Femoral pulses Umbilical cord Genitalia (male testes, circumference) Spine Extremities Hips Skin Neuro 	 Breast, how long, frequency Formula, oz. and frequency Brand w/iron Water source Well, city or bottled Number of wet diapers/day Stools/day WIC 	 Constipation Sleep Spitting up Excessive crying Colic Stuffy nose 	 Parent/child adjustment Any major changes in family Maternal depression Support for mother Sibling response to baby Child care plans Work plans Violence or abuse 	 Techniques to calm Cord, circumcision care Elimination Taking temperature — fever > 100.4° F When to call the doctor Avoid anything around baby's neck 	 Immunizations status Hep B Vitamin D if breastfed TB test if at risk





Physical exam	Risk assessment/ screening	Development	Behavioral	Anticipatory guidance topics	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, strabismus Ears, nose, mouth/throat Lungs Heart Abdomen Femoral pulses 	 Blood pressure Hearing Vision Metabolic/ hemoglobinopathy 	 Begins to push up when prone Holds head up when held Begins to smile Follows parent with eyes Turns to parent's voice Coos Self-comfort Cries when bored (no activity) Symmetrical movement 	 Maternal/ caregiver depression Parental concerns Vision Hearing Development 	 Car seat, facing back Smoke-free environment Smoke detectors in home Hot water temperature < 120° F Bath safety No bottle propping Sleep on back, tummy time Crib safety Never shake baby 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
 Umbilical cord 	Nutrition	Common problems	Social/family history	Nutrition/feedings	Plan/referrals
 Genitalia (male testes) Spine Extremities Hips Skin Neuro 	 Breast, how long, frequency Formula, oz. and frequency Brand w/iron Cereal Water source Well, city or bottled Stools/day WIC 	 Constipation Sleep Spitting up Excessive crying Colic Stuffy nose Diaper rash 	 Parent/child adjustment Any major changes in family Maternal depression Support for mother Sibling response to baby Child care plans Work plans Violence or abuse 	 Delay solids Elimination Techniques to calm Rolling over, preventing falls When to call the doctor 	 Immunizations status DtaP, IPV, Hib, hep B, PCV-7 Rota Vitamin D if breastfed





Physical exam	Risk assessment/ screening	Development	Behavioral	Anticipatory guidance topics	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, strabismus Ears, nose, mouth/throat Lungs Heart Abdomen 	 Blood pressure Hearing Vision Anemia risk assess ment 	 Push up to elbows when prone Head control Rolls and reaches for objects Responds to affection Babbles and coos Self-comfort 	 Parental concerns Vision Hearing Development 	 Car seat, facing back Smoke-free environment Smoke detectors in home Sleep and daily routines Hot water temperature 120° F Bath safety No bottle propping Sleep on back, tummy time Crib safety Never shake baby 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
Femoral pulses	Nutrition	Common problems	Social/family history		Plan/referrals
 Umbilical cord Genitalia (male testes) Spine Extremities Hips Skin Neuro 	 Breast, how long, frequency Formula, oz. and frequency Brand w/iron Cereal Water source Well, city or bottled Other liquids WIC 	 Constipation Sleep Spitting up Excessive crying Colic Stuffy nose Diaper rash 	 Any major changes in family Family support Working out of the home Child care Violence or abuse 	 Solid foods — when and how to add Weight gain Elimination Walkers Rolling over and preventing falls Choking 	 Immunizations status DtaP, IPV, Hib, hep B, PCV-7 Rota Vitamin D if breastfed





Physical exam	Risk assessment/ screening	Development	Behavioral	Anticipatory guidance topics	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, strabismus Ears, nose, mouth/throat Lungs Heart 	 Blood pressure Hearing Vision Anemia risk screening Tuberculosis risk screening Dental/oral Lead risk screening 	 Able to sit briefly Head control Rolls and reaches for objects Responds to affection Jabbers and laughs Self-comfort Puts things in mouth 	 Maternal/ caregiver depression Parental concerns Vision Hearing Development 	 Car seat, facing back Smoke-free environment Smoke detectors in home Sleep and daily routines Hot water temperature < 120° F Drowning No bottle propping Sleep on back, tummy time Kitchen safety Brushing teeth 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
AbdomenFemoral pulses	Nutrition	Common problems	Social/family history	Nutrition/feedings	Plan/referrals
 Femoral pulses Umbilical cord Genitalia (male testes) Spine Extremities Hips Skin Neuro 	 Breast, how long, frequency Formula, oz. and frequency Brand w/iron Cereal Water source Well, city or bottled, fluorinated Other liquids WIC 	 Constipation Sleep Spitting up Excessive crying Colic Stuffy nose Diaper rash 	 Any major changes in family Family support Working out of the home Child care Violence or abuse Talk, read to baby 	 Solid foods — when and how to add Drinking from a cup Elimination Walkers Rolling over and preventing falls Choking — finger foods Teething 	 Immunizations status DtaP, IPV, Hib, hep B, PCV-7 Rota Vitamin D if breastfed Lead screening, if at risk TB test, if at risk Fluoride, if indicated



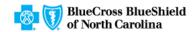


Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth: caries, staining spots Lungs 	 Car seat safety Smoke-free environment Smoke detectors in home Sleep and daily routines Burns Drowning Age-appropriate discipline No bottle in bed or propping First dental visit 	 Blood pressure Hearing Vision Dental/oral Lead risk screening 	 Sits well Pulls to stand Crawls Imitates sounds Plays peek-a-boo Puts things in mouth Looks for dropped items 	 Parental concerns Vision Hearing Development Goes to parent for comfort Stranger anxiety 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
HeartAbdomen	Child-proof homeBrushing teeth	Nutrition	Water source	Social/family history	Plan/referrals
 Femoral pulses Umbilical cord Genitalia (male testes) Spine Extremities Hips Skin Neuro 	 Solid foods Self-feeding Choking — finger foods Drinking from a cup Separation anxiety Falls/window guards Poisons No TV Teething 	 Breast, how long, frequency Formula, oz. and frequency Brand w/iron Cereal 	 Well, city or bottled, fluorinated Other liquids WIC 	 Any major changes in family Family support Child care Violence or abuse Talk, read to baby 	 Immunizations status Hep B Catch-up immunizations Dental, if risk or tooth eruption Lead screening, if at risk Fluoride, if indicated



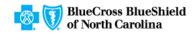


Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth: caries, staining spots Lungs Heart 	 Car seat safety Smoke-free environment Smoke detectors in home Sleep and daily routines Burns Drowning Age-appropriate discipline No bottle in bed or propping Weaning 	 Blood pressure Hearing Vision Anemia screening Dental/oral Blood lead screening TB risk assessment 	 Waves bye-bye Pulls to stand, walks holding on Copies gestures Imitates sounds Plays peek-a-boo Follows simple directions Speaks 1 or 2 words Drinks from a cup 	 Parental concerns Vision Hearing Development Praise for good behavior Stranger anxiety Separation anxiety 	 Follow up previous visit Medication review Interval history Special healthcare needs Changes/concerns/child health Changes in family health
AbdomenFemoral pulses	Child-proof homeBrushing teeth	Nutrition	Water source	Social/family history	Plan/referrals
 Umbilical cord Genitalia (male testes) Spine Extremities Hips Skin Neuro 	 Solid foods Self-feeding Choking — finger foods Drinking from a cup Separation anxiety Falls/window guards Poisons No TV 	 Breast, how long, frequency Formula, oz. and frequency Brand w/iron Cereal 	 Well, city or bottled, fluorinated Other liquids WIC Weaned 	 Any major changes in family Family support Child care Violence or abuse 	 Immunizations status Varicella, PCV-7, Hib, hep B, hep A, IPV, MMR, influenza Catch-up immunizations Vitamin D if breastfed Dental home or referral Blood lead screen TB test, if at risk Hematocrit or hemoglobin





W/L percentile Head circumference TPR General appearance	Anticipatory guidance topics Car seat safety Carbon monoxide detectors Smoke	assessment/ screening Blood pressure Hearing Vision	 Development Says two or three words Walks well Bends down without falling Scribbles 	 Behavioral Parental concerns Vision Hearing Development Temper tantrums 	Follow up previous visit Medication review Interval history Special health care
 Head, fontanel Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth: caries, staining spots Lungs Heart Abdomen 	discipline Consistent bedtime routine Burns First dentist visit		 Tries to do what others do Follows simple commands Listens to a story Puts a block in a cup 	 Discourage hitting, biting, other aggressive behaviors 	needs • Changes in family health
 Femoral pulses Umbilical cord Genitalia (male testes) 	Puts a block in a cupHealthyfood/	Nutrition	Water source	Social/family history	Plan/referrals
Genitalia (male testes) Spine Extremities Hips Skin Neuro Falls Poisons No TV	 Breast, how long, frequency Formula, oz. and frequency Brand w/iron Cereal 	 Well, city or bottled, fluorinated Other liquids WIC Weaned 	 Any major changes in family Family support Violence or abuse Talk, read to baby 	 Immunizations status MMR, Hib, varicella, PCV-7, hep B, hep A, DtaP, influenza Catch-up immunizations Fluoride, if indicated Dental home or referral Blood lead screen, if not done TB test, if at risk 	



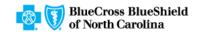


Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth: caries, staining spots Lungs Heart Abdomen 	 Car seat safety Carbon monoxide detectors Smoke detectors in home Child-proof home Age- 	 Blood pressure Hearing Vision Anemia risk screening Lead risk assessment Tuberculosis risk assessment Autism screening 	 Says six words Walks up steps Runs Laughs in response to others Points to one body part Uses spoon and cup Stacks two blocks Points at objects Helps to dress/undress 	 Parental concerns Vision Hearing Development Temper tantrums/ time outs Discourage hitting, biting, other aggressive behaviors 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
Femoral pulses Umbilical cord	First dentist visitHealthy food/	Nutrition	Water source	Social/family history	Plan/referrals
 Genitalia (male testes) Spine Extremities Hips Skin Neuro 	snack choices Whole milk Falls Poisons No TV Toilet training readiness	 Weaned/bottle/breast Fruits Vegetables Meat Appetite Dairy 	 Well, city, bottled, fluoridated WIC 	 Any major changes in family Family support Violence or abuse Talk, read, sing to baby 	 Immunizations status DtaP, MMR, hep B, hep A, influenza Catch-up immunizations Fluoride, if indicated Dental home or referral Lead screen, if at risk TB test, if at risk



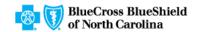


Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
 W/L percentile Head circumference TPR General appearance Head, fontanel Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth: caries, staining spots Lungs Heart Abdomen Femoral pulses 	 Car seat safety Carbon monoxide detectors Smoke detectors in home Child-proof home Age- appropriate 	 Blood pressure Hearing Vision Anemia risk screening Blood lead screening Tuberculosis risk assessment Autism screening Dyslipidemia risk assessment 	 Says six words Stands on tip toe Runs Knows names of familiar people and body parts Plays alongside with other children Throws a ball overhand Stacks five to six blocks Turns pages of book 1 at a time 	 Parental concerns Vision Hearing Development Temper tantrums/ time outs Playing with other children Self-expression 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
Umbilical cordGenitalia (male testes)	Picky eaterSupervise outside	Nutrition	Water source	Social/family history	Plan/referrals
SpineExtremitiesHipsSkinNeuro		 Weaned/bottle/breast Fruits Vegetables Meat Appetite Dairy 	 Well, city, bottled, fluoridated WIC 	 Any major changes in family Family support Violence or abuse Talk, read, sing to baby Model appropriate language Screen time 	 Immunizations status Hep A, influenza Catch-up immunizations Fluoride, if indicated Dental home or referral Blood lead screen





Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
 W/L percentile TPR General appearance Head, fontanel Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth: caries, staining spots Lungs Heart Abdomen Femoral pulses Genitalia (male testes) 	 Car seat safety Carbon monoxide detectors Smoke detectors in home Child-proof home Outdoor safety Consistent routines Sun exposure Physical activity Bike helmet Picky eater 	 Blood pressure Hearing Vision Dental home 	 Puts 3 to 4 words together Jumps up and down Washes and dries hands Knows animal sounds 	 Parental concerns Vision Hearing Development Plays with other children Screen time < 2 hours Temperament Set limits 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
SpineExtremities	Supervise outsideGuns	Nutrition	Water source	Social/family history	Plan/referrals
HipsSkinNeuro	extremities ps Poisons Limit TV to	 Weaned/bottle/breast Fruits Vegetables Meat Appetite Dairy 	 Well, city, bottled, fluoridated WIC 	 Changes since last visit Parents working outside home Child care type Daily reading Preschool 	 Immunizations status Influenza Catch-up immunizations Fluoride, if indicated Dental home or referral





3 Year Assessment

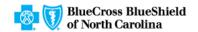
Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
 Height/weight %: BMI percentile TPR — BP General appearance Head Neck Eyes Ears, nose, mouth/throat Teeth: caries, staining spots Lungs Heart Abdomen Femoral pulses 	car seat safety Carbon monoxide detectors ance Smoke detectors in home Smoke-free environment Child-proof home Outdoor safety Consistent routines Sun exposure Physical activity	 Hearing Vision Dental referral Anemia risk screening Lead risk screening Tuberculosis risk screening 	 Puts 2 to 3 sentences together Stands on one foot Knows if boy or girl Names objects Imaginary play 	I	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
Genitalia (male testes)Spine	 Supervise outside, street safety 	Nutrition	Water source	Social /family history	Plan/referrals
ExtremitiesHipsSkinNeuro	 Guns Poisons Limit TV to 1 to 2 hours/day 	FruitsVegetablesMeatAppetiteDairy	 Well, city, bottled, fluoridated WIC 	 Changes since last visit Parents working outside home Child care type Read, sing, play Preschool Family activities Parent/child interaction 	 Immunizations status Influenza Catch-up immunizations Fluoride, if indicated Dental referral





4 Year Assessment

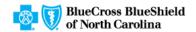
Physical exam	Risk assessment/ screening	Development	Behavioral	Anticipatory guidance topics	History
 Height/weight %: BMI percentile TPR — BP General appearance Head, fontanel Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth: caries, staining spots Lungs Heart Abdomen Femoral pulses Genitalia (male testes) Spine 	 Hearing-audiometry Vision Dyslipidemia risk assessment Anemia risk screening Lead risk screening Tuberculosis risk screening 	 Puts 2 to 3 sentences together Hops on 1 foot Knows name, age and gender Names four colors Dresses self Brushes own teeth Draws a person 	 Parental concerns Vision Hearing Development Plays with other children Screen time < 2 hours Curiosity about sex 	 Appropriate car restraints Carbon monoxide detectors Smoke detectors in home Safety rules with adults Daily reading Consistent routines Sun exposure Daily physical activity Bike helmet Supervise outside, street safety Guns Poisons Limit TV to 1 to 2 hours/day 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
 Extremities 	Assess	Nutrition	Social/family history	Plan/referrals	Water source
HipsSkinNeuro	 Language/speech Fine/gross motor skills Gait 	FruitsVegetablesMeatAppetiteDairy	 Changes since last visit Parents working outside home Preschool Family activities Parent/child interaction Helps at home 	 Immunizations status Dtap, influenza Catch-up immunizations Fluoride, if indicated Dental home or referral Lipid profile, if at risk Audiometry 	Well, city, bottled, fluoridated





5 to 6 Year Assessment

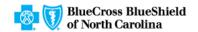
Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
 Height/ weight %: BMI percentile TPR — BP General appearance Head, fontanel Neck Eyes Ears, nose, mouth/throat Teeth: caries, staining, spots Lungs Heart Abdomen Femoral pulses Genitalia (male 	 Appropriate booster/car restraints Smoke/carbon monoxide detectors No smoking in home Sexual safety Swimming safety Consistent routines Sun exposure Safety helmets Street safety Guns Brushing/flossing teeth Limit TV Well-balanced diet Healthy weight Daily physical activity Bullying 	 Hearing-audiometry Vision exam Anemia risk screening Lead risk screening Dental assessment 	 Good language skills Speaks clearly Balances on one foot Ties a knot Counts to 10 Copies squares and triangles Draws a person (six parts) 	 Parental concerns Vision Hearing Development/learning Attention Social interaction Cooperation/oppositional Sleep 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
testes)	Water source	Assess	Nutrition	Social/family history	Plan/referrals
SpineMusculoskeletalSkinNeuro	Well, city, bottled, fluoridated	Language/speechFine/gross motor skillsGait	FruitsVegetablesMeatAppetiteDairy	 Changes since last visit Parents working outside home After school care/activities Parent/child/ sibling interaction School readiness Family time 	 Immunizations status DtaP, IPV, MMR, varicella, influenza Catch-up immunizations Fluoride, if indicated Dental referral Audiometry





7 to 8 Year Assessment

Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
 Height/ weight %: BMI percentile TPR — BP General appearance Head Neck Eyes, red reflex, alignment Ears, nose, mouth/throat 	 Appropriate booster/ car restraints Smoke/carbon monoxide detectors No smoking in home Sexual safety Swimming safety Consistent routines Sun exposure Safety helmets and 	 Hearing Vision exam Anemia risk screening Tuber-culosis risk assessment Dental assessment 	 Good hand- eye coordination Enjoys hobbies and collecting Uses reflective thinking May experience guilt/shame 	 Parental concerns Vision Hearing Development/learning Participates in after school activities Doing well in school Homework Sleep Social/family history	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
 Teeth, caries, gingival Lungs Heart Abdomen Femoral pulses Breasts/genitalia Sexual maturity Spine Musculoskeletal Skin Neuro 	pads Street safety Guns Brushing/flossing teeth Limit TV/screen time Well-balanced diet, including breakfast Healthy weight Daily physical activity Bullying	 Fruits Vegetables Meat Appetite Dairy Eats breakfast 	Well, city, bottled, fluoridated	 Changes since last visit Parents working outside home After school care/activities Parent/child/ sibling interaction Parent/teacher concerns Eats meals as a family 	 Immunizations status Influenza Catch-up immunizations Fluoride, if indicated Dental referral





9 to 10 Year Assessment

Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	History
Height/weight %: BMI percentile TPR — BP General appearance Head Neck Eyes Ears, nose, mouth/throat Teeth, caries, gingival Lungs Heart Abdomen Femoral pulses Breasts/genitalia Sexual maturity • Appropriate booster/ car restraints • Smoke/carbon monoxide detectors • No smoking in home Sexual safety • Swimming safety • Consistent routines • Sun exposure • Safety helmets and pads • Street safety • Guns	 Hearing Vision exam Anemia risk screening Tuberculosis risk assessment Dental assessment 	 Rough and tumble play Enjoys team games Likes complex crafts and tasks Ability to learn and apply skills Capable of longer interest More abstract reasoning 	 Parental concerns Vision Hearing Development/learning Self-control Sense of accomplishment Competitive 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health 	
Spine Musculoskeletal	Brushing/flossing teeth	Nutrition	Water source	Social/family history	Plan/referrals
Skin Neuro	Musculoskeletal teeth Skin Limit TV	 Fruits Vegetables Meat Appetite Dairy Eats breakfast 	Well, city, bottled, fluoridated	 Changes since last visit Parents working outside home After school care/activities Parent/child/ sibling interaction More independent Very conscious of fairness 	 Immunizations status Influenza Catch-up immunizations Fluoride, if indicated Dental referral Lipid screening at 10 years





11 to 14 Year Assessment

Physical exam	Anticipatory guidance topics	Development	Behavioral	Risk assessment/ screening	History
 Height/ weight %: BMI percentile TPR — BP General appearance Head Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth, caries, gingival Lungs Heart Abdomen Femoral pulses 	 Height/ weight %: BMI percentile TPR — BP General appearance Head Neck Eyes, red reflex, alignment Ears, nose, mouth/throat Teeth, caries, gingival Lungs Heat Seat belts Smoke/carbon monoxide detectors No smoking in home Sexual safety How to prevent pregnancy, STDs, HIV Sun exposure Sports safety — helmets, water Street safety Guns 	 Pubic and underarm hair growth Girls Breast development Menarche Rapid growth spurt Boys Voice changes Genital growth Nocturnal emissions Understand abstract ideas 	 Parental concerns Vision Hearing Development/learning Develop moral philosophies Self-esteem Sexual activity 	 Hearing Vision exam Anemia risk screening Tuberculosis risk assessment Dental assessment Alcohol/drugs assessment Cervical dysplasia risk screening STI risk screening 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
Breasts/genitalia	and	Nutrition	Social/family history	Water source	Plan/referrals
 Sexual maturity Spine Musculoskeletal Skin Neuro 	screen time Well-balanced diet, including breakfast Healthy weight Daily physical activity Bullying Adequate sleep Stress management Anger management	 Fruits Vegetables Meat Appetite Dairy — including low fat options Eats breakfast 	 Changes since last visit After school activities Family relationships 	Well, city, bottled, fluoridated	 Immunizations status Influenza, HPV, Tdap, MCV Catch up immunizations Fluoride, if indicated Dental referral





15 to 17 Year Assessment

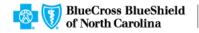
Physical exam	Anticipatory guidance topics	Risk assessment/ screening	Development	Behavioral	Social/family history
 Height/ weight %: BMI percentile TPR — BP General appearance Head Neck Eyes Ears, nose, mouth/throat Teeth, caries, gingival Lungs Heart Abdomen 	 Seat belts Smoke/carbon monoxide detectors No smoking in home Sexual safety How to prevent pregnancy, STDs, HIV Sun exposure Sports safety-helmets, water Alcohol 	 Hearing Vision exam Anemia risk screening Lead risk screening Dental assessment Alcohol/drugs assessment Cervical dysplasia risk screening STI risk screening 	 Interest in new music, fashion Solve problems More aware/ sexual orientation Plans for future work/education Girls Full physical development Boys Voice lowers, facial hair, gain muscle and height 	 Parental concerns Vision Hearing Development/ learning Challenge school/ parents rules Dissatisfied with appearance 	 Changes since last visit More time with friends or alone Begin interest in religion, politics, causes Seek more control over life Positive relationships
Femoral pulsesBreasts/genitalia	TobaccoDrugs	Nutrition	Water source	History	Plan/referrals
 Sexual maturity Spine Musculoskeletal 	 Oral hygiene Limit TV and screen time Well-balanced diet, including breakfast Healthy weight Daily physical activity Anger management 	 Fruits/ vegetables Meat Appetite Low-fat dairy Eats breakfast 	Well, city, bottled, fluoridated	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health 	 Immunizations status Influenza, MCV Catch-up immunizations Fluoride, if indicated Dental referral





18 to 21 Year Assessment

Physical exam	Risk assessment/ screening	Development	Anticipatory guidance topics	History
 Height/weight %: BMI percentile TPR — BP General appearance Head Neck Eyes Ears, nose, mouth/throat Teeth, caries, gingival Lungs Heart Abdomen Femoral pulses Breasts/genitalia Sexual maturity Spine Musculoskeletal Skin Neuro 	 Hearing Vision exam Anemia risk screening Tuberculosis risk assessment Dental assessment Alcohol/drugs assessment Cervical dysplasia risk screening STI risk screening 	Girls Full physical development Boys may continue to gain muscle and height Sense of self Self-reliant Makes own decisions Sets goals Plans for future work/education	 Seat belts Smoke/carbon monoxide detectors Work stress Safe sex How to prevent pregnancy, STDs, HIV Sun exposure Sports safety Alcohol Tobacco Drugs Oral hygiene No texting while driving Well-balanced diet, including breakfast Healthy weight Daily physical activity Stress management 	 Follow up previous visit Medication review Interval history Special health care needs Changes in family health
Nutrition	Water source	Social/family history	Plan/referrals	Behavioral
FruitsVegetablesMeatAppetiteLow-fat dairyEats breakfast	 Well, city, bottled, fluoridated 	 Changes since last visit Concerns about relationships Living on their own 	 Immunizations status Influenza Catch-up immunizations Fluoride, if indicated Dental referral Lipid profile, if at risk TB test, if at risk 	Responsibility for actionsCoping skills





References

This document contains general screening, guidelines and topics to assist with examination and documentation of well-child exams. For more detailed information, risk assessments, forms and information contained therein, go to:

- American Academy of Pediatrics:
 www.brightfutures.aap.org/clinical_practice.html
- The Advisory Committee on Immunization Practices: www.cdc.gov/vaccines/acip/index.html
- The American Academy of Family Physicians: www.aafp.org
- American Academy of Pediatric Dentistry: www.aapd.org







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